



AmSpec Services, LLC
Inspectors of Petroleum and Chemicals

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August 6, 2007

U. S. Sustainable Energy Corp.
110 L.E. Barry Road
Natchez, MS 39122

Dear Mr. Rivera,

Based on our July 27, 2007 visit and witnessing of your company's process and review of Energy Policy Act of 2005-H. R. 6 and past laboratory analysis of your product, we determined that your process meets the requirement of cellulosic biomass as long as your process utilizes corn, soybeans, wheat, sunflower, and other raw agricultural products.

Sincerely,

Neil Boone
Amspec Services, LLC

NB/cf

ISO 9001-2000 Certified: Certificate Number: 05630-2003
Members of American Society of Testing Materials and The American Petroleum Institute
Members and Board Member of the International Federation of Inspection Agencies
Approved Public Gaugers by US Customs

Associates available in the Carribean Basin, South America, Far East and the European Union